



Achieving Restaurant Efficiency with Sage Intacct

Featuring a Q&A with Pouring With Heart



Today's Presenters



Sean Skuro

Director of Consulting Solutions & Customer Success

With over 18 years of experience, Director of Consulting Solutions & Customer Success Sean specializes in helping companies improve their financial reporting, operational efficiency, and risk management by leveraging technology and automation. Prior to joining Sensiba, Sean held positions such as VP of Finance & Accounting at Tender Greens and One Table Restaurant Brands and management roles at two of the largest public accounting firms.



Chris Gieske

Controller

With over 12 years of comprehensive experience, Chris brings a versatile skill set to financial management. This includes overseeing day-to-day accounting processes, ensuring accurate financial reporting, implementing budget strategies, and managing accounting software. Chris's expertise extends to analyzing operational costs, optimizing workflows for efficiency, providing client support, and leading teams.



Agenda

- ◆ Sensiba Overview
- ◆ Sage Intacct
 - ◆ Overview
 - ◆ Sage Intacct for Restaurants
- ◆ Pouring With Heart Overview
- ◆ Q&A with Chris



Firm Overview



◆ 40+ Years in Business

◆ Serving 8,000+ United States & International Clients

◆ Thousands of Community Service Hours Each Year

◆ 6+ Locations throughout the West Coast

Tax

Business, International, Private Wealth, Research & Development (R&D) Tax Credit, State & Local, Estate & Trust

Audit & Assurance

Financial Statement Audits, Reviews & Compilations, Internal Audit, Sarbanes-Oxley Compliance (SOX), Employee Benefit Plans

Risk Assurance

HIPAA, SOC Reports, ISO Certification, NIST

Consulting

Outsourced Accounting, Lease Accounting, Family Office

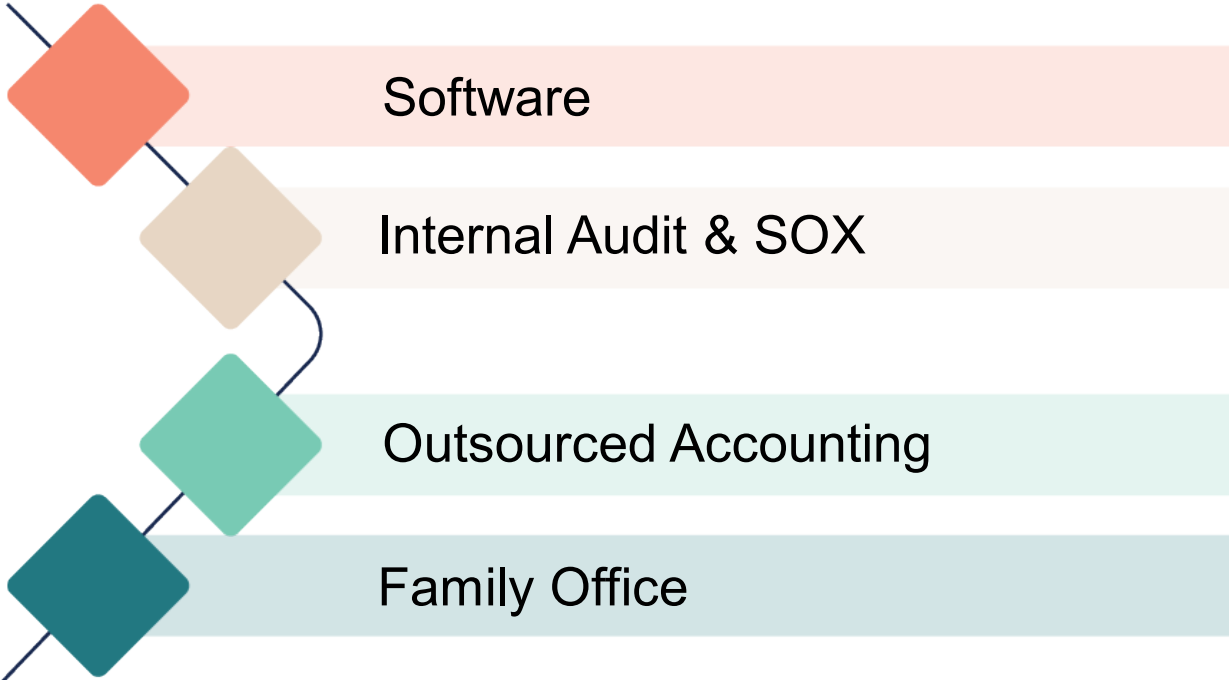
Technology

Sage Intacct, ERP, BlackLine, Limelight, Finance Automations

Sustainability

B Corp Certification, SASB Standards & CDP, Impact IQ ESG Assessment, Climate Neutral Certification

Consulting Overview



Software Services

- ◆ Assessments
- ◆ Implementation
- ◆ Upgrades
- ◆ Assessments
- ◆ Implementation

Certified Partner



Sage Intacct Overview

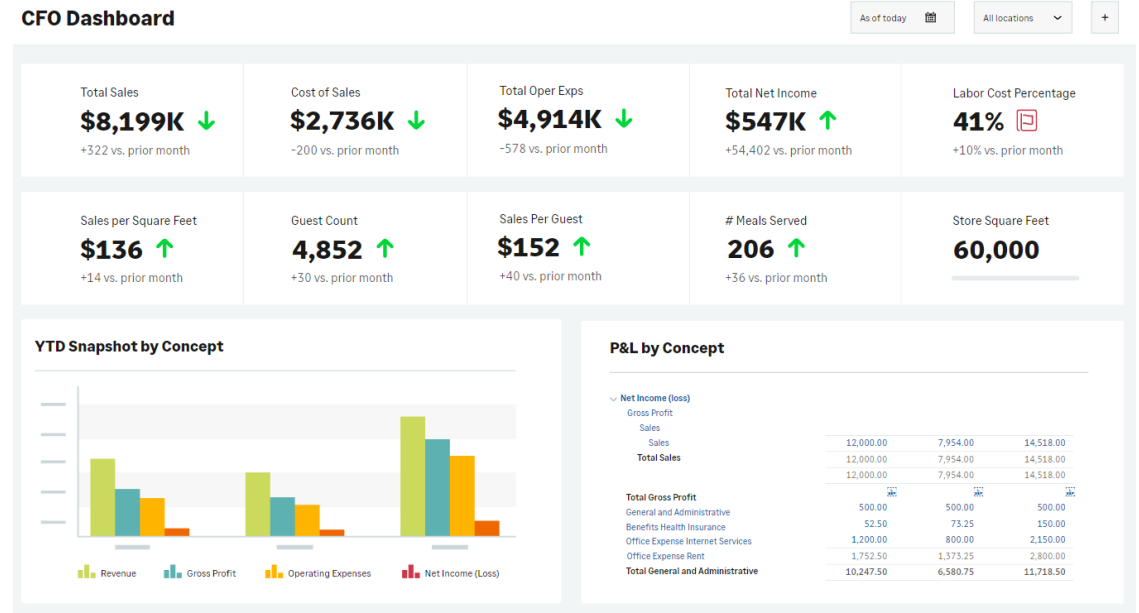
Sage Partner

- ◆ Native cloud, no on-premise server or IT management
- ◆ Quarterly update release schedule
- ◆ Open APIs for integration opportunities
- ◆ Only preferred solution by the AICPA



Sage Intacct for Restaurants

- ◆ Multi-entity and global consolidations
- ◆ Dashboards and reporting
- ◆ Budgeting and planning
- ◆ Cash management
- ◆ User roles



Pouring With Heart

- ◆ Founded in 2002 in Los Angeles
- ◆ Hospitality group with a diverse collection of over 20 venues
- ◆ Focus on connecting communities through the utmost respect for its staff and customers
- ◆ Expanded into key markets in California, Texas, and Colorado
- ◆ The group continues to bring their acclaimed drink program and service philosophy to each brand extension, while still reflecting the unique style and culture of their respective cities.





Q&A



Thank You

Questions?
Contact Us

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